



(The figures have not been audited)

	<u>Individual Quarter</u>		<u>Cumulative Quarters</u>	
	<u>(3 months)</u>		<u>(6 months)</u>	
	Current year	Preceding year	Current year	Preceding year
	Quarter	Corresponding	To date	Corresponding
	31-Dec-13	31-Dec-12	31-Dec-13	31-Dec-12
	RM'000	RM'000	RM'000	RM'000
Revenue	124,045	141,319	236,355	266,617
Cost of sales	<u>(116,009)</u>	<u>(131,758)</u>	<u>(219,936)</u>	<u>(251,470)</u>
Gross profit	8,036	9,561	16,419	15,147
Operating expenses	(3,604)	(3,660)	(7,281)	(7,037)
Other operating income/(expenses)	<u>1,742</u>	<u>(76)</u>	<u>(1,017)</u>	<u>(1,285)</u>
Profit from operations	6,174	5,825	8,121	6,825
Derivatives fair value (loss)/gain	(118)	(65)	488	(28)
Finance income	52	299	165	519
Finance costs	<u>(2,209)</u>	<u>(2,110)</u>	<u>(5,512)</u>	<u>(3,247)</u>
<b>Profit before tax</b>	3,899	3,949	3,262	4,069
Tax	<u>(568)</u>	<u>(1,380)</u>	<u>264</u>	<u>(1,100)</u>
<b>Profit for the period</b>	3,331	2,569	3,526	2,969
Other comprehensive loss				
Retained earnings:				
- realisation of asset revaluation surplus on disposal of property, plant and equipment, net of tax		-		<u>(233)</u>
<b>Total profit and other comprehensive loss for the period</b>	<u>3,331</u>	<u>2,569</u>	<u>3,526</u>	<u>2,736</u>
Earnings per share attributable to owners of the Company (sen):				
- Basic	<u>1.87</u>	<u>1.44</u>	<u>1.98</u>	<u>1.67</u>
- Diluted	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

**(The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Annual Financial Report for the financial year ended 30 June 2013).**



**Condensed Consolidated Statements of Financial Position as at 31 December 2013**

(The figures have not been audited)

	As at 31-Dec-13 RM'000	As at 30-Jun-13 RM'000
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, plant and equipment	282,392	280,704
<b>Current Assets</b>		
Inventories	71,492	72,341
Trade and other receivables	69,292	64,913
Amount owing by holding company	3,277	2,767
Amount owing by related companies	13,039	14,720
Tax recoverable	183	263
Derivative financial assets	403	173
Cash and bank balances	10,509	26,523
	<u>168,195</u>	<u>181,700</u>
<b>Less: Current Liabilities</b>		
Borrowings	145,234	143,006
Trade and other payables	30,721	44,605
Amount owing to related companies	24	12
Derivative financial liabilities	0	0
	<u>175,979</u>	<u>187,623</u>
<b>Net Current Liabilities</b>	<u>(7,784)</u>	<u>(5,923)</u>
<b>Non-Current Liabilities</b>		
Deferred tax liabilities	6,734	7,132
Borrowings	336	3,637
	<u>7,070</u>	<u>10,769</u>
	<u>267,538</u>	<u>264,012</u>
<b>CAPITAL AND RESERVES ATTRIBUTABLE TO OWNERS OF THE COMPANY</b>		
Share capital	179,000	179,000
Treasury shares	(383)	(383)
Share premium	14,919	14,919
Asset revaluation reserve	8,092	8,092
Retained earnings	65,910	62,384
<b>Total Equity</b>	<u>267,538</u>	<u>264,012</u>
<b>Net assets per share attributable to owners of the Company</b>	<u>RM1.50</u>	<u>RM1.48</u>

(The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Financial Report for the financial year ended 30 June 2013).



**Condensed Consolidated Statements of Cash Flows for the second financial quarter ended 31 December 2013**

(The figures have not been audited)

	(6 months) 31-Dec-13 RM'000	(6 months) 31-Dec-12 RM'000
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before tax	3,262	4,069
Adjustments for :		
- Depreciation	5,619	5,463
- Loss on disposal of plant and equipment	-	314
- Net unrealised loss/(gain) on foreign exchange	496	(286)
- (Gain)/loss on derivative financial assets	(230)	28
- Interest income	(165)	(173)
- Interest expense	4,687	3,748
Operating profit before changes in working capital	13,669	13,163
Changes in working capital :		
- Inventories	849	(20,664)
- Trade and other receivables	(4,172)	40,067
- Trade and other payables	(14,036)	(3,651)
- Intercompanies balances	1,183	213
Cash flows (used in)/generated from operations	(2,507)	29,128
- Interest paid	(4,719)	(3,882)
- Interest received	165	173
- Tax paid	(55)	(217)
Net cash flows (used in)/generated from operating activities	(7,116)	25,202
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
- Purchase of property, plant and equipment	(7,307)	(3,083)
- Proceeds from disposal of property, plant and equipment	-	147
Net cash flows used in investing activities	(7,307)	(2,936)
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
- Proceeds from borrowings	121,524	176,572
- Repayment of borrowings	(123,115)	(214,530)
Net cash flows used in financing activities	(1,591)	(37,958)
Net change in cash and cash equivalents	(16,014)	(15,692)
Cash and cash equivalents at beginning of the financial year	26,523	26,477
Cash and cash equivalents at end of the financial year	10,509	10,785

**(The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Annual Financial Report for the financial year ended 30 June 2013).**



**Condensed Consolidated Statements of Changes in Equity for the second financial quarter ended 31 December 2013**

(The figures have not been audited)

	----- Attributable to owners of the Company -----					
	Asset					Total
	Share Capital	Treasury Shares	Share Premium	Revaluation Reserve	Retained Earnings	
RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	
<b>6 months ended 31 December 2013</b>						
At 1 July 2013	179,000	(383)	14,919	8,092	62,384	264,012
Comprehensive income for the financial period						
- Profit for the financial period	-	-	-	-	3,526	3,526
Other comprehensive income for the financial period	-	-	-	-	-	-
Total comprehensive income for the financial period	-	-	-	-	3,526	3,526
As at 31 December 2013	179,000	(383)	14,919	8,092	65,910	267,538
<b>6 months ended 31 December 2012</b>						
At 1 July 2012	179,000	(383)	14,919	-	60,423	253,959
Comprehensive income for the financial period						
- Profit for the financial period	-	-	-	-	2,969	2,969
Other comprehensive loss for the financial period						
Retained earnings:						
- realisation of asset revaluation surplus on disposal of property, plant and equipment, net of tax	-	-	-	-	(233)	(233)
Total comprehensive income for the financial period	-	-	-	-	2,736	2,736
As at 31 December 2012	179,000	(383)	14,919	-	63,159	256,695

**(The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the financial year ended 30 June 2013).**